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1. A. PURPOSES AND LIMITATIONS

Discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation may be warranted. Accordingly, the parties hereby stipulate to and petition the Court to enter the following Stipulated Protective Order. The parties acknowledge that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles. The parties further acknowledge, as set forth in Section 12.3, below, that this Stipulated Protective Order does not entitle them to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and the standards that will be applied when a party seeks permission from the court to file material under seal.

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B. GOOD CAUSE STATEMENT

[*The "Good Cause Statement" should be edited to include or exclude specific information that applies to the particular ease, i.e., what harm will result from the disclosure of the confidential information likely to be produced in this case? Below is an example |:

Disclosure and discovery activity in this insurance and bad faith action is likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation may be warranted. State Farm contends that its internal guidelines and procedures contain proprietary intellectual property that was developed by State Farm for exclusive use by State Farm's claims personnel. State Farm contends that these materials are unique to State Farm, and are the product of internal analyses, and may contain commercial information developed by State Farm and belonging to State Farm and that it maintains certain of the responsive documents in

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1	confidence as the documents are not distributed outside of State Farm and are considered by
2	State Farm to be confidential, trade secret protected and proprietary, the dissemination of these
3	materials could cause competitive harm. Other categories of confidential documents from either
4	party may be sought in this litigation. Accordingly, the Parties hereby stipulate to and petition
5	the court to enter the following Stipulated Protective Order. This action is likely to involve trade
6	secrets, customer and pricing lists and other valuable research, development, commercial,
7	financial, technical and/or proprietary information for which special protection from public
8	disclosure and from use for any purpose other than prosecution of this action is warranted. Such
9	confidential and proprietary materials and information consist of, among other things,
10	confidential business or financial information, information regarding confidential business
11	practices, or other confidential research, development, or commercial information (including
12	information implicating privacy rights of third parties), information otherwise generally
13	unavailable to the public, or which may be privileged or otherwise protected from disclosure
14	under state or federal statutes, court rules, case decisions, or common law. Accordingly, to
15	expedite the flow of information, to facilitate the prompt resolution of disputes over
16	confidentiality of discovery materials, to adequately protect information the parties are entitled
17	to keep confidential, to ensure that the parties are permitted reasonable necessary uses of such
18	material in preparation for and in the conduct of trial, to address their handling at the end of the
19	litigation, and serve the ends of justice, a protective order for such information is justified in this
20	matter. It is the intent of the parties that information will not be designated as confidential for
21	tactical reasons and that nothing be so designated without a good faith belief that it has been
22	maintained in a confidential, non-public manner, and there is good cause why it should not be
23	part of the public record of this case.
24	2. <u>DEFINITIONS</u>
25	2.1 Action: Tong et al. v. State Farm et al., United States District Court, Central
26	District of California, Case No. 2:24-cv-02219-DSF-MAR [this pending federal law suit].

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[*Option: consolidated or

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- 2.2 Challenging Party: a Party or Non-Party that challenges the designation of information or items under this Order.
- "CONFIDENTIAL" Information or Items: information (regardless of how it is generated, stored or maintained) or tangible things that qualify for protection under Federal Rule of Civil Procedure 26(c), and as specified above in the Good Cause Statement.
 - 2.4 Counsel: Outside Counsel of Record and House Counsel (as well as their support staff).
- Designating Party: a Party or Non-Party that designates information or Items that 2.5 it produces in disclosures or in responses to discovery as "CONFIDENTIAL-" or "Confidential Information and/or Trade Secret Information."
- 2.6 Disclosure or Discovery Material: all items or information, regardless of the medium or manner in which it is generated, stored, or maintained (including, among other things, testimony, transcripts, and tangible things), that are produced or generated in disclosures or responses to discovery in this matter.
- Expert: a person with specialized knowledge or experience in a matter pertinent to 2.7 the litigation who has been retained by a Party or its counsel to serve as an expert witness or as a consultant in this Action.
- 2.8 House Counsel: attorneys who are employees of a party to this Action. House Counsel does not include Outside Counsel of Record or any other outside counsel.
- 2.9 Non-Party: any natural person, partnership, corporation, association, or other legal entity not named as a Party to this action.
- Outside Counsel of Record: attorneys who are not employees of a party to this Action but are retained to represent or advise a party to this Action and have appeared in this Action on behalf of that party or are affiliated with a law firm which has appeared on behalf of that party, and includes support staff.

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2.11	<u>Party:</u> any party to this Action, including all of its officers, directors, employees,
consultants, re	etained experts, and Outside Counsel of Record (and their support staffs).

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- 2.12 <u>Producing Party:</u> a Party or Non-Party that produces Disclosure or Discovery Material in this Action.
- 2.13 <u>Professional Vendors:</u> persons or entities that provide litigation support ervices (e.g., photocopying, videotaping, translating, preparing exhibits or demonstrations, and rganizing, storing, or retrieving data in any form or medium) and their employees and ubcontractors.
- 2.14 Protected Material: any Disclosure or Discovery Material that is designated as CONFIDENTIAL:" or "Confidential Information and/or Trade Secret Information."
- 2.15 Receiving Party: a Party that receives Disclosure or Discovery Material from a roducing Party.

SCOPE

The protections conferred by this Stipulation and Order cover not only Protected Material as defined above), but also (1) any information copied or extracted from Protected Material; 2) all copies, excerpts, summaries, or compilations of Protected Material; and (3) any testimony, onversations, or presentations by Parties or their Counsel that might reveal Protected Material.

Any use of Protected Material at trial shall be governed by the orders of the rial judge. This Order does not govern the use of Protected Material at trial.

DURATION

ONE POSSIBLE PARAGRAPH] Once a case proceeds to trial, all of the information that was esignated as confidential or maintained pursuant to this protective order becomes public and vill be presumptively available to all members of the public, including the press, unless ompelling reasons supported by specific factual findings to proceed otherwise are made to the rial judge in advance of the trial. See Kamakana v. City and County of Honolulu, 447 F.3d

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1172, 1180-81 (9th Cir. 2006) (distinguishing "good cause" showing for sealing documents produced in discovery from "compelling reasons" standard when merits-related documents are part of court record). Accordingly, the terms of this protective order do not extend beyond the commencement of the trial.

[ALTERNATIVE POSSIBLE PARAGRAPH] Even after final disposition of this litigation, the confidentiality obligations imposed by this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims and defenses in this Action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all appeals, rehearings, remands, trials, or reviews of this Action, including the time limits for filing any motions or applications for extension of time pursuant to applicable law.

All materials provided by the Parties pursuant to this Protective Order that are designated "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information." will be used solely and exclusively for the preparation for and conduct of this litigation, and will not, unless directed by an appropriate Court in an enforceable order, be made available, disclosed, or disseminated in any manner for any business or other purpose whatsoever. Individuals authorized to review "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information" pursuant to this Protective Order will hold Confidential Information and/or Trade Secret Information in confidence and will not divulge the "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information," either verbally or in writing, to any person or entity not otherwise directed to do so by an enforceable Court order. For purposes of this provision, an enforceable Court order does not include a subpoena issued by a private attorney and challenged by any Party or third party.

5. DESIGNATING PROTECTED MATERIAL

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Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily encumber the case development process or to impose unnecessary expenses and burdens on other parties) may expose the Designating Party to sanctions. If it comes to a Designating Party's attention that information or items that it designated for protection do not qualify for protection, that Designating Party must promptly notify all other Parties that it is withdrawing the inapplicable designation.

Manner and Timing of Designations. Except as otherwise provided in this Order (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered, Disclosure or Discovery Material that qualifies for protection under this Order must be clearly so designated before the material is disclosed or produced.

Designation in conformity with this Order requires:

for information in documentary form (e.g., paper or electronic documents, but (a) excluding transcripts of depositions or other pretrial or trial proceedings), that the Producing Party affixat minimum, the legend "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information."" (hereinafter "CONFIDENTIAL legend"), to each page that contains protected material. If only a portion or portions of the material on a page qualifies for protection, the Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate markings in the margins).

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A Party or Non-Party that makes original documents available for inspection need not
designate them for protection until after the inspecting Party has indicated which documents it
would like copied and produced. During the inspection and before the designation, all of the
material made available for inspection shall be deemed "CONFIDENTIAL" or "Confidential
Information and/or Trade Secret Information."". After the inspecting Party has identified the
documents it wants copied and produced, the Producing Party must determine which documents
or portions thereof, qualify for protection under this Order. Then, before producing the specified
documents, the Producing Party must affix the "CONFIDENTIAL legend" to each page that
contains Protected Material. If only a portion or portions of the material on a page qualifies for
protection, the -Producing Party also must clearly identify the protected portion(s) (e.g., by
making appropriate markings in the margins).

- (b) for testimony given in depositions that the Designating Party identify the Disclosure or Discovery Material on the record, before the close of the deposition all protected testimony.
- (c) for information produced in some form other than documentary and for any other tangible items, that the Producing Party affix in a prominent place on the exterior of the container or containers in which the information is stored the legend "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information.""." If only a portion or portions of the information warrants protection, the Producing Party, to the extent practicable, shall identify the protected portion(s).
- Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to designate qualified information or items does not, standing alone, waive the Designating Party's right to secure protection under this Order for such material. Upon timely correction of a designation, the Receiving Party must make reasonable efforts to assure that the material is treated in accordance with the provisions of this Order.

CHALLENGING CONFIDENTIALITY DESIGNATIONS

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6.1	Timing of Challenges. A	ny Party or Non-	-Party may challeng	ge a designation of
confidentiality	at any time that is consis	tent with the Co	urt's Scheduling Or	der.

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- 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution process under Local Rule 37.1 et seq.
- The burden of persuasion in any such challenge proceeding shall be on the Designating Party. Frivolous challenges, and those made for an improper purpose (e.g., to harass or impose unnecessary expenses and burdens on other parties) may expose the Challenging Party to sanctions. Unless the Designating Party has waived or withdraw the confidentiality designation, all parties shall continue to afford the material in question the level of protection to which it is entitled under the Producing Party's designation until the Court rules on the challenge.

7. ACCESS TO AND USE OF PROTECTED MATERIAL

7.1 Basic Principles. A Receiving Party may use Protected Material that is disclosed or produced by another Party or by a Non-Party in connection with this Action only for prosecuting, defending, or attempting to settle this Action. Such Protected Material may be disclosed only to the categories of persons and under the conditions described in this Order. When the Action has been terminated, a Receiving Party must comply with the provisions of section 13 below (FINAL DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and in a secure manner that ensures that access is limited to the persons authorized under this Order.

7.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise ordered by the court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated "CONFIDENTIAL" "or "Confidential Information and/or Trade Secret Information." only to:

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(a)	the Receiving Party's Outside Counsel of Record in this Action, as well as
employees o	f said Outside Counsel of Record to whom it is reasonably necessary to disclose the
information	for this Action:

- the officers, directors, and employees (including House Counsel) of the Receiving (b) Party to whom disclosure is reasonably necessary for this Action;
- Experts (as defined in this Order) of the Receiving Party to whom disclosure is reasonably necessary for this Action and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);
 - (d) the court and its personnel;
 - (e) court reporters and their staff;
- (f) professional jury or trial consultants, mock jurors, and Professional Vendors to whom disclosure is reasonably necessary for this Action and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);
- (g) the author or recipient of a document containing the information or a custodian or other person who otherwise possessed or knew the information;
- (h) during their depositions, witnesses, and attorneys for witnesses, in the Action to whom disclosure is reasonably necessary provided: (1) the deposing party requests that the witness sign the form attached as Exhibit 1 hereto; and (2) they will not be permitted to keep any confidential information unless they sign the "Acknowledgment and Agreement to Be Bound" (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the court. Pages of transcribed deposition testimony or exhibits to depositions that reveal Protected Material may be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order; and
- any mediator or settlement officer, and their supporting personnel, mutually agreed upon by any of the parties engaged in settlement discussions.
- Inappropriate Disclosures of "CONFIDENTIAL" Information or Items.: Confidential Information produced by the Designating Party will not be shared by the Receiving 10

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Party with any person or entity not defined in 7.2 (a) through (i) noted above. Upon demand of
the Designating Party, Counsel for the Receiving Party must execute a certification under penalty
of perjury advising (1) that the Receiving Party has taken appropriate steps to follow the
provisions of the Stipulated Protective Order and (2) that the Receiving Party has undertaken to
ensure that all signatories of Exhibit A to the Protective Order are in full compliance with the
obligations hereunder. If Counsel for the Receiving Party is unable or unwilling to make such
certification, counsel for the Designating Party can seek appropriate relief from the Court
including but not limited to the right to withhold additional Confidential Information or
Protected Material from production and any other relief as this Court shall deem to be
appropriate.

8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED **IN OTHER LITIGATION**

If a Party is served with a subpoena issued or a court order issued in other litigation that compels_disclosure of any information or items designated in this Action as "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information";" that Party must:

- promptly notify in writing the Designating Party. Such notification shall include a copy of the subpoena or court order;
- (b) promptly notify in writing the party who caused the subpoena or order to issue in the other litigation that some or all of the material covered by the subpoena or order is subject to this Protective Order. Such notification shall include a copy of this Stipulated Protective Order; and
- (c) cooperate with respect to all reasonable procedures sought to be pursued by the Designating Party whose Protected Material may be affected.

If the Designating Party timely seeks a protective order, tThe Party served with the subpoena or court order-shall not produce any information designated in this action as "CONFIDENTIAL" or "Confidential Information and/or Trade Secret Information" before a determination by the court from which the subpoena or order issued, unless the Party has 11

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obtained the Designating Party's permission. The Designating Party shall bear the burden and expense of seeking protection in that court of its confidential material and nothing in these provisions should be construed as authorizing or encouraging a Receiving Party in this Action to disobey a lawful directive from another court.

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A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN THIS **LITIGATION**

- (a) The terms of this Order are applicable to information produced by a Non-Party in this Action and designated as "CONFIDENTIAL." or "Confidential Information and/or Trade Secret Information." Such information produced by Non-Parties in connection with this litigation is protected by the remedies and relief provided by this Order. Nothing in these provisions should be construed as prohibiting a Non-Party from seeking additional protections.
- (b) In the event that a Party is required, by a valid discovery request, to produce a Non-Party's confidential information in its possession, and the Party is subject to an agreement with the Non-Party not to produce the Non-Party's confidential information, then the Party shall:
 - (1) promptly notify in writing the Requesting Party and the Non-Party that some or all of the information requested is subject to a confidentiality agreement with a Non-Party;
 - (2) promptly provide the Non-Party with a copy of the Stipulated Protective Order in this Action, the relevant discovery request(s), and reasonably specific description of the information requested; and
 - (3) make the information requested available for inspection by the Non-Party, if requested.
- (c) If the Non-Party fails to seek a protective order from this court within 14 days of receiving the notice and accompanying information, the Receiving Party may produce the Non-Party's confidential information responsive to the discovery request. If the Non-Party timely seeks a protective order, the Receiving Party shall not produce any information in its possession

or control that is subject to the confidentiality agreement with the Non-Party before a determination by the court. Absent a court order to the contrary, the Non-Party shall bear the burden and expense of seeking protection in this court of its Protected Material.

10. <u>UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL</u>

All confidential information must be held in confidence by those inspecting or receiving it and must be used only for purposes of this action. Counsel for each Party and each person receiving confidential information must take reasonable precautions to prevent the unauthorized or inadvertent disclosure of such information. If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed

Protected Material to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the Protected Material and to prevent further disclosure by the Party and the person(s) receiving the unauthorized disclosure, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.

11. <u>INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE</u> PROTECTED MATERIAL

When a Producing Party gives notice to Receiving Parties that certain inadvertently produced material is subject to a claim of privilege or other protection, the obligations of the Receiving Parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision is not intended to modify whatever procedure may be established in an e-discovery order that provides for production without prior privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), insofar as the parties reach an agreement on the effect of disclosure of a

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communication or information covered by the attorney-client privilege or work product protection, the parties may incorporate their agreement in the stipulated protective order submitted to the court.

12. MISCELLANEOUS

- Right to Further Relief. Nothing in this Order abridges the right of any person to seek its modification by the Court in the future.
- Right to Assert Other Objections. By stipulating to the entry of this Protective 12.2 Order no Party waives any right it otherwise would have to object to disclosing or producing any information or item on any ground not addressed in this Stipulated Protective Order. Similarly, no Party waives any right to object on any ground to use in evidence of any of the material covered by this Protective Order.
- 12.3 Filing Protected Material. A Party that seeks to file under seal any Protected Material must comply with Civil Local Rule 79-5. Protected Material may only be filed under seal pursuant to a court order authorizing the sealing of the specific Protected Material at issue. If a Party's request to file Protected Material under seal is denied by the court, then the Receiving Party may file the information in the public record unless otherwise instructed by the court.

13. FINAL DISPOSITION

(A) After the final disposition of this Action, as defined in paragraph 4, within 360 days of a written request by the Designating Party, each Receiving Party must return or destroy all Protected Material-to the Producing Party or destroy such material. As used in this subdivision, "all Protected Material" includes all copies, abstracts, compilations, summaries, and any other format reproducing or capturing any of the Protected Material. Whether the Protected Material is returned or destroyed, tThe Receiving Party must submit a written certification to the Producing Party (and, if not the same person or entity, to the Designating Party) by the 360 day deadline that (1) -identifies (by category, where appropriate) all the Protected Material that was

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eturned or destroyed and (2) affirms that the Receiving Party has not retained any
copies, abstracts, compilations, summaries or any other format reproducing or capturing any of
he Protected Material and (3). affirms that the Receiving Party has obtained a certification,
which can be produced on demand from the Designating Party, from each of the parties that
signed Exhibit A to this Protective Order signifying that each Exhibit A signatory has identified
by category, where appropriate) all the Protected Material that was shared and has been
lestroyed and affirms that each Exhibit A signatory has not retained any copies, abstracts,
compilations, summaries or any other format reproducing or capturing any of the Protected
<u>Material.</u> Notwithstanding this provision, Counsel are entitled to retain an archival copy of all
pleadings, motion papers, trial, deposition, and hearing transcripts, legal memoranda,
correspondence, deposition and trial exhibits, expert reports, attorney work product, and
consultant and expert work product, even if such materials contain Protected Material. Any such
archival copies that contain or constitute Protected Material remain subject to this Protective
Order as set forth in Section 4 (DURATION).

Nothing in this Protective Order disallows State Farm from: (a) complying with any state or federal law or regulation, including reporting of information to a regulator or government entity as permitted and/or required by applicable state and federal law; (b) adding information discovered that is relevant to a claim to the relevant electronic record in its electronic claim system; (c) disclosing evidence of a crime or fraud; (d) retaining information necessary to meet mandated retention requirement; or (e) retaining copies of Confidential Materials that may exist on back-up media or other computer or archive storage not regularly accessed by business users in the ordinary course, provided that, should a copy of the Confidential Materials be accessed, it will be used for a purpose consistent with this Order.

Any violation of this Order may be punished by any and all appropriate measures including, without limitation, contempt proceedings and/or monetary sanctions, including but not

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pendency of this matter and after the resolution of this matter. IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD. Date Attorneys for Plaintiffs Attorneys for Defendant FOR GOOD CAUSE SHOWN, IT IS SO ORDERED. IName of Judge United States District/Magistrate Judge United States District/Magistrate Judge Iname of Judge Iname of Jud		
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1	EXHIBIT A		
2	ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND		
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4	I, [print or type full name], of [print or type		
5	full address], declare under penalty of perjury that I have read in its entirety and understand the		
6	Stipulated Protective Order that was issued by the United States District Court for the Central		
7	District of California on [date] in the case of [insert formal name of the case		
8	and the number and initials assigned to it by the court]. I agree to comply with and to be		
9	bound by all the terms of this Stipulated Protective Order and I understand and acknowledge that		
0	failure to so comply could expose me to sanctions and punishment in the nature of contempt. I		
1	solemnly promise that I will not disclose in any manner any information or item that is subject to		
2	this Stipulated Protective Order to any person or entity except in strict compliance with the		
3	provisions of this Order. I further agree to submit to the jurisdiction of the United States District		
4	Court for the Central District of California for the purpose of enforcing the terms of this		
5	Stipulated Protective Order, even if such enforcement proceedings occur after termination of this		
6	action. I hereby appoint [print or type full name] of		
7	[print or type full address and telephone number] as my California agent for		
8	service of process in connection with this action or any proceedings related to enforcement of		
9	this Stipulated Protective Order.		
0	Date:		
1	City and State where sworn and signed:		
2			
3	Printed name:		
4			
5	Signature:		
6			
7			
8	17		
	Stipulated Protective Order		